(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name 36-3480989 DNP Select Income Fund Inc. 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Baird Fund Administration** 833.604.3133 fa@rwbaird.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact Chicago, IL 60606 200 S. Wacker Dr. Suite 500 8 Date of action 9 Classification and description 10/31/23 Return of Capital 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) DNP 23325P104 Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ During the fiscal year ended October 31, 2023, the issuer distributed amounts to its shareholders, a portion of which constituted a non-taxable return of capital. See attachement for a list of distribution dates and return of capital amounts per share. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis The attachment provides the total distribution per share, as well as the non-taxable return of capital per share on a distribution by distribution basis. The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of each listed distribution by 35.59 % of the original distribution amount. For example, if you held one share on ex-date 1/30/23 with an original basis of \$10.00, the return of capital is \$0.023135. Your shareholder basis would be reduced and now equals \$9.976865. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► An analysis of the issuer's current accumulated earnings and profits was performed as of 10/31/23 in order to determine the portion of the distribution that constituted a dividend and the portion that constituted non-taxable return of capital.

Part	I (Organizational Action (continued)			<u> </u>
17 Li	st the	applicable Internal Revenue Code section(s	s) and subsection(s) upon which the tax tr	eatment is based ▶	§301(c) and §316(a)
		resulting loss be recognized? ► The return ate of the distribution. Upon distribution			
19 Pi	rovide	any other information necessary to implem	ent the adjustment, such as the reportab	e tax year ► The re	portable tax year of the
distribu	ıtions	is 2023. Actual return of capital will be re	eflected on the taxpayer's 2023 Form 10	099.	
		r penalties of perjury, I declare that I have exami			
	belief	, it is true, correct, and complete. Declaration of p	preparer (other than officer) is based on all infor	mation of which prepa	rer has any knowledge.
Sign					
Here	Signa	iture ►		Date ►	
-	Print	your name ► A signed copy is maintained	by the issuer Preparer's signature	Title ► Treasurer Date	DTIN
Paid		Print/Type preparer's name	i iepaiei s signature	Date	Check if PTIN
Prepa					self-employed
Use C	Only	Firm's name			Firm's EIN ▶
Send Fo	orm 8º	Firm's address ► 37 (including accompanying statements) to	Phone no. len. UT 84201-0054		

				Distribution Per Share				
ſ							Revised Return	ROC as
				Original Income	Revised	Revised Capital	of Capital	percent of
	Ex-Date	Record Date	Payable Date	Declaration	Ordinary Income	Gain	("ROC")	Original
Ī	1/30/2023	1/31/2023	2/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	2/27/2023	2/28/2023	3/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	3/30/2023	3/31/2023	4/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	4/27/2023	4/28/2023	5/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	5/30/2023	5/31/2023	6/12/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	6/29/2023	6/30/2023	7/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
ſ	7/28/2023	7/31/2023	8/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
	8/30/2023	8/31/2023	9/11/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
Ī	9/28/2023	9/29/2023	10/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%