

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ §301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of the distribution. Upon distribution of all or a portion of the shares, the taxpayer should recognize greater gain or less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year of the distributions is 2023. Actual return of capital will be reflected on the taxpayer's 2023 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>A signed copy is maintained by the issuer</u>	Preparer's signature	Title ▶ <u>Treasurer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

DNP Select Income Fund Inc.
Form 8937 Attachment
10/31/2023

EIN: 36-3480989

Distribution Per Share							
Ex-Date	Record Date	Payable Date	Original Income Declaration	Revised Ordinary Income	Revised Capital Gain	Revised Return of Capital ("ROC")	ROC as percent of Original
1/30/2023	1/31/2023	2/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
2/27/2023	2/28/2023	3/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
3/30/2023	3/31/2023	4/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
4/27/2023	4/28/2023	5/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
5/30/2023	5/31/2023	6/12/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
6/29/2023	6/30/2023	7/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
7/28/2023	7/31/2023	8/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
8/30/2023	8/31/2023	9/11/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%
9/28/2023	9/29/2023	10/10/2023	\$ 0.0650	\$0.000000	\$0.041865	\$0.023135	35.59%