

**DTF Tax-Free Income 2028 Term Fund Inc. (DTF)  
Section 19(a) Distribution Notice**

CUSIP: 23334J107

Record Date: February 15, 2024

Payable Date: February 29, 2024

Distribution Amount per share: \$ 0.0325

The following table sets forth the estimated amounts of the current distribution together with the cumulative distributions paid this fiscal year-to-date (YTD) from the following sources: net investment income, realized capital gains and return of capital. The Fund's fiscal year ends on October 31. All amounts are expressed per share of common stock based on U.S. generally accepted accounting principles, which may differ from federal income tax regulations.

Distribution Estimates	Current Distribution		Fiscal YTD	
	Per Share Amount	% of Current Distribution	Per Share Amount	% of Cumulative Distributions
Net Investment Income	\$ 0.0229	71%	\$ 0.0737	76%
Net Realized Capital Gains	-	-	-	-
Return of Capital	0.0096	29%	0.0238	24%
Total (per common share)	\$ 0.0325	100%	\$ 0.0975	100%

The Fund estimates that it has distributed more than its net income and net realized capital gains; therefore, a portion of your distribution may be a return of capital. A return of capital may occur, for example, when some or all of the money that you invested is paid back to you. A return of capital distribution does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income".

The amounts and sources of distributions reported in this notice are only estimates and are not being provided for tax reporting purposes. The actual amounts and sources of the amounts for tax reporting purposes will depend upon the Fund's investment experience during the remainder of the fiscal year and may be subject to changes based on tax regulations. The Fund or your broker will send you a Form 1099-DIV for the calendar year that will tell you how to report these distributions for federal income tax purposes.